
TATVALEGAL



TATVA is a Sanskrit word that translates to the ‘essence of’ or ‘essential elements’, that are fundamentally the building blocks of the universe and where the power of all consciousness and intelligence is based.

the firm

- **like minded group of professionals**
- **innovative, client focused solutions**
- **clients across the globe**

Tatva Legal brings together a likeminded group of professionals who pride themselves in providing the highest standards of legal expertise to its broad spectrum of Indian and offshore clients. The team at Tatva Legal brings on board a combination of knowledge and experience that has enabled the provision of high quality service to each of our clients.

The firm services clients through its offices across India primarily in Bangalore, Chennai, Delhi (NCR) and Mumbai, and in each of these offices has a substantive strength of professionals including partners, of-counsel and consultants with their own special areas of expertise.

Tatva Legal's team of lawyers are committed to client service and take the time to understand their client's business to ensure their needs are met and expectations exceeded. The Tatva team ensures that clients are provided relevant insights and industry related perspectives while delivering innovative, client focused solutions.

the practice

- **full service firm**
- **broad range of legal services**
- **core practice area focused**

As a full service firm, Tatva Legal provides a broad range of legal services whilst focusing on its five core areas of practice:

- private equity and mergers and acquisitions
- banking and finance
- corporate advisory and employment
- infrastructure and real estate
- dispute resolution

The firm has considerable experience in advising clients across industries including financial services, technology, media & telecommunications, consumer business, energy and resources, healthcare and real estate, in both the private and public sector.





private equity and M & A

- **expertise across all areas of private equity and M&A**
- **significant Indian and cross border experience**
- **depth of regulatory experience**

The Tatva Legal M&A team combines its industry knowledge (including knowledge in regulated sectors such as telecom, insurance and banking) and regulatory expertise with a practical and solutions focused approach. The team's interdisciplinary approach provides a platform to handle complex transactions seamlessly.

The M&A team has extensive experience in representing private equity players, venture capitalists and corporates (including several Fortune 500 companies) in a multitude of specialised and sophisticated transactions, in both Indian domestic and cross border deals. The firm works across all industries including financial services, infrastructure and real estate, education, consumer business, healthcare and media and telecommunications.

The team has market leading expertise in various aspects of private equity and M&A transactions, including:

- mergers and amalgamations
- demergers
- corporate restructurings
- business transfers
- private placements
- competitive biddings
- strategic sales

Tatva Legal advises clients on the full spectrum of M&A related services including structuring transactions, negotiating commercials, drafting/reviewing transaction and ancillary documentation, on-going transaction support and regulatory compliance and corporate advisory on related issues. In addition, the firm's comprehensive due diligence procedures are designed to ensure an in-depth analysis of transaction specific matters and includes redressal and way forward options that are imperative to achieving client specific needs.

banking and finance

- **blend of financing and regulatory experience**
- **vast expertise in areas of financing**
- **strategic legal advisory on insurance matters**

The firm's banking and finance team advises leading corporates, private equity funds, banks, non-banking financial institutions, asset reconstruction companies, venture capital funds, multilateral funding agencies as well as microfinance companies in a wide range of transactions.

The Team advises clients on all areas of financing including:

- acquisition finance
- project finance
- structured finance
- securitisation
- structured products
- debt funding
- commercial bank lending transactions

Tatva Legal also has extensive experience in restructuring debts and loans, sale and purchase of non-performing assets, invocation of security, distressed asset sales, rehabilitation of companies, external commercial borrowings, lending arrangements and credit facilities.

Tatva Legal also advises domestic and foreign companies on a gamut of matters pertaining to insurance, including strategic legal advisory for provision of insurance services in India and matters relating to investment in insurance companies.

Our service offering includes structuring transactions, undertaking due diligence exercises and the consequent risk analysis, drafting, negotiation and review of project/transaction documentation, funding documentation, collateral and security documentation and assignment contracts.





corporate advisory and employment laws

- **advice on all aspects of legal corporate advisory**
- **specialist Indian law expertise**
- **full complement of employment law advice**

Tatva Legal's corporate advisory practice covers the full range of legal advisory services including:

- structuring and evaluating entry strategies
- company formation
- corporate reorganisation
- regulatory compliance
- corporate governance
- contract law

Furthermore Tatva Legal also offers advice on regulatory approvals, legal audits and administrative and secretarial matters.

The firm has assisted various multinational across sector in setting up of their India operations. The team assists in end to end legal requirements and are experienced in both regulated sectors such as telecom, insurance, infrastructure and real estate and non-regulated sectors such as IT and healthcare.

The Tatva Legal team also has considerable experience in employment and industrial law and advises a range of businesses, from small organisations to multinationals, in relation to such matters. Tatva Legal's lawyers are abreast of the latest legal and market developments and provide proactive and practical advice on regulatory compliance, statutory requirements, contributions and registrations in accordance with the extant labour and industrial laws.

The team provides advice on the full complement of employment law including:

- structuring employee benefits and compensation packages
- stock options and retirement benefits
- health benefits
- leave policies
- HR policies and standing orders.

infrastructure and real estate

- **advice on all aspects of infrastructure and real estate matters**
- **depth of experience in foreign direct investment**
- **significant industry specific dispute resolution experience**

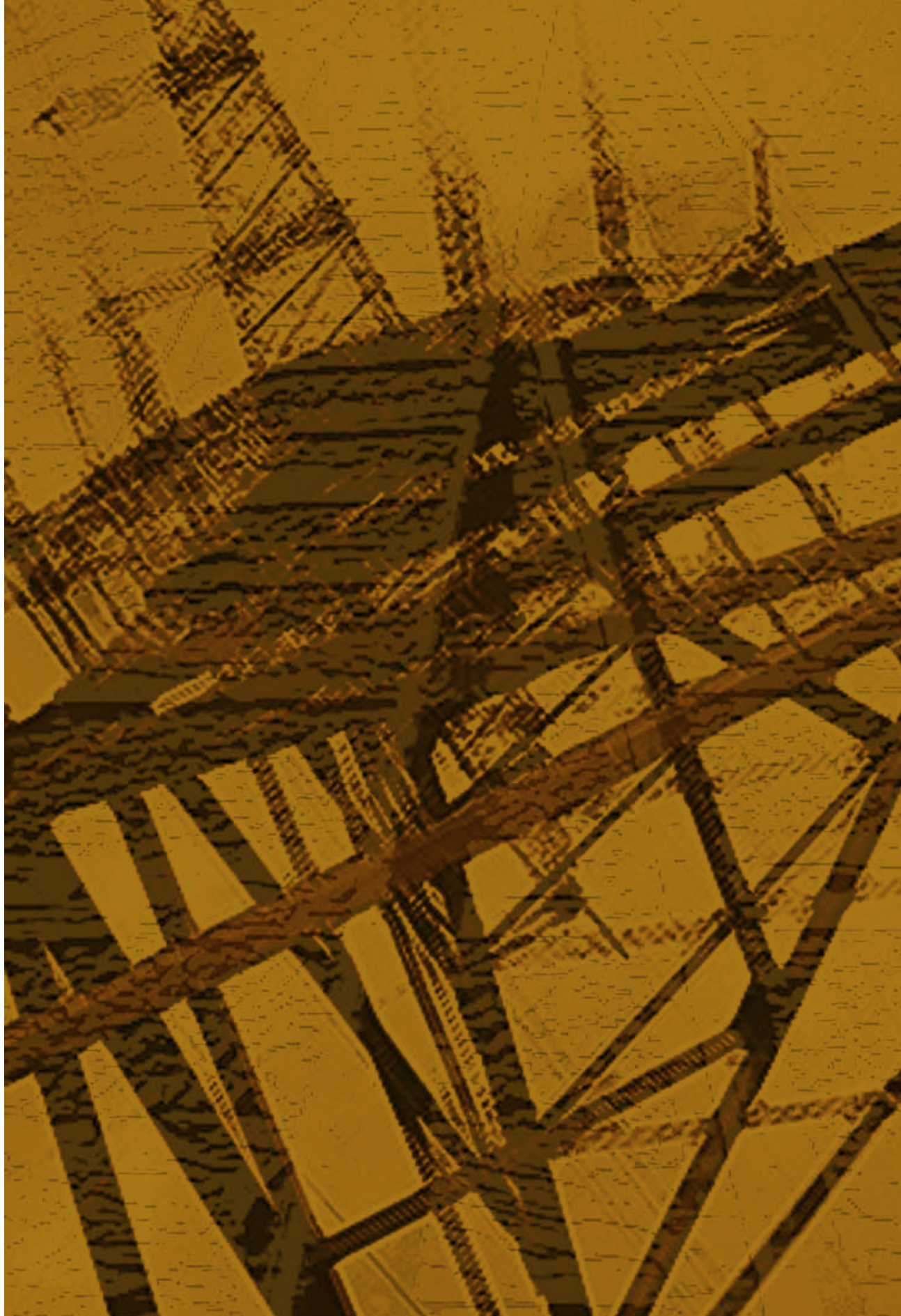
The Tatva team regularly advises many of the large players in the infrastructure sector. The firm has extensive experience in advising Indian and multinational clients in power, telecommunications, surface transport, dams, airports, ports, mining and the utilities sectors, amongst others.

The services offered by Tatva Legal include drafting and reviewing infrastructure contracts such as:

- power purchase agreements
- supply contracts
- EPC contracts
- O&M contracts
- mining leases
- concession agreements

Tatva Legal also provides clients with advice on entry, participation and exit strategies, and is well equipped to undertake comprehensive analysis of regulatory requirements and make representation before various fora. Furthermore, the firm has an in-house, specialised, real estate team which undertakes title verification with elaborate reporting on the same and provides specialised advice on structuring foreign investments and FDI related matters in real estate projects. Tatva Legal's capability in the real estate sector is comprehensive and includes advising clients on matters pertaining to change in land use, compliance with master plans, building and construction contracts, conveyance, acquisition and disposals, lease, leave and licence arrangements, joint developments agreements and dispute resolution.

Tatva Legal's clients include various real estate funds, construction - development companies, developers of SEZ's, integrated townships, IT parks and several hotels and hospitals.





dispute resolution

- **pragmatic and solutions focused**
- **extensive experience in complex arbitration and litigation**
- **alternative dispute resolution methods**

Tatva Legal combines industry expertise with creative and result oriented advice to guide its clients through commercial disputes across all geographies and industries.

The dispute resolution team comprises of reputed and renowned lawyers (both in-house and of-counsel) who specialise in arbitration and litigation. The team, with their years of experience, are noted for their extensive work in commercial arbitrations (domestic and international) and commercial and corporate litigation (original and appellate jurisdictions).

Tatva Legal represents clients in all judicial and quasi-judicial forums ranging from tribunals, commissions, districts courts, high courts to the Supreme Court. The firm has, in the past, represented clients before specialised tribunals and quasi-judicial authorities like the Income Tax Appellate Tribunal, Securities Appellate Tribunal, Company Law Board, Competition Commission, and the Telecom Disputes Settlement and Appellate Tribunal.

The dispute resolution team also assists clients in resolving legal challenges through the process of alternative dispute resolution methods such as mediation and arbitration. Tatva Legal's lawyers regularly appear before major national and international arbitral institutions such as the International Chamber of Commerce, Singapore International Arbitration Centre and London Court of International Arbitration.

The team has significant experience in the construction and infrastructure, oil and gas and power sectors and also advises clients on international trade disputes and represents many large national and multinational clients in complex arbitration and litigation proceedings.

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